



INVESTMENT
MANAGEMENT

Benchmarks

The following Benchmarks apply to the P1 Model Portfolios

Portfolio				Benchmark
Hybrid Range	Asset Tracker Range	Ethical & Sustainable Range	Responsible Asset Tracker Range	
Adventurous	Adventurous	Adventurous	Adventurous	Investment Association Flexible Investment
Growth Seeker	Moderate-Adventurous	Growth	Moderate-Adventurous	Investment Association 40-85% Mixed Investment
Income Focus Growth Focus	Moderate	Temperate	Moderate	Investment Association 40-85% Mixed Investment
Lower Risk Income Lower Risk Growth	Cautious-Moderate	Lower Risk	Cautious-Moderate	Investment Association 20-60% Mixed Investment
Protective	Cautious	Cautious	Cautious	Investment Association 0-35% Mixed Investment
	Conservative			Investment Association 0-35% Mixed Investment