



PLATFORM

Platform Charges

£0 - £1,000,000	0.15%	<i>Subject to a minimum charge of £5 per month (£60 per annum) per client.</i>
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£1,000,000 +	0.00%	<i>Subject to a maximum charge of £125 per month (£1,500 per annum) per client.</i>
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Product

ISA / JISA	£0
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GIA	£0
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Trust	£0
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Third Party	£0	<i>Subject to any applicable Third Party Product provider charge.</i>
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P1 Pension	Accumulation	£0
	Decumulation	£120 + VAT
	Transfer Out	£15 + VAT

Investments

Unit Trust / OEIC	£0
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ETF	0.04%	<i>Subject to a minimum charge of £4 per trade. Trades placed within a regular model portfolio rebalance or investment change will be aggregated.</i>
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