



PLATFORM

# Platform Charges

<b>£0 - £1,000,000</b>	<b>0.15%</b>	<i>Subject to a minimum charge of £5 per month (£60 per annum) per client.</i>
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<b>£1,000,000 +</b>	<b>0.00%</b>	<i>Subject to a maximum charge of £125 per month (£1,500 per annum) per client.</i>
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## Product

<b>ISA / JISA</b>	<b>£0</b>
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<b>GIA</b>	<b>£0</b>
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<b>Trust</b>	<b>£0</b>
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<b>Third Party</b>	<b>£0</b>	<i>Subject to any applicable Third Party Product provider charge.</i>
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<b>P1 Pension</b>	<b>Accumulation</b>	<b>£0</b>
	<b>Decumulation</b>	<b>£120 + VAT</b>
	<b>Transfer Out</b>	<b>£15 + VAT</b>

## Investments

<b>Unit Trust / OEIC</b>	<b>£0</b>
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<b>ETF</b>	<b>0.04%</b>	<i>Subject to a minimum charge of £4 per trade. Trades placed within a regular model portfolio rebalance or investment change will be aggregated.</i>
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