

Charges

Platform

£0 - £1,000,000	0.15%	Subject to a minimum charge of £2 per month (£24 per annum) per client.
£1,000,000 +	0.00%	Subject to a maximum charge of £125 per month (£1,500 per annum) per client.

Product

ISA / JISA	£0	
GIA / Trust	£0	
Third Party	£0	Subject to any applicable Third Party Product provider charge.
P1 Pension	£0	Accumulation
	£60 + VAT	Decumulation
	£15 + VAT	Transfer Out

Investment

Unit Trust / OEIC	£0	
ETF	0.04%	Subject to a minimum charge of £4 per trade. Trades placed within a regular model portfolio rebalance or investment change will be aggregated.